

## Norman Hoare writes:

Everyone who works in a school seeks to make a difference. I believe if you were a pupil at St George's or you were associated with the School you have benefited from this. Whatever period of the School's history you were linked with you will know what I am talking about. Whatever kind of success you have enjoyed since your time as a Georgian has I believe been hugely influenced by the kind of person you were at school, and how you have built upon this experience.

St George's is a dynamic place and during its long and glorious history it has valued its traditions. It has also responded to the changing and growing needs of its pupils and staff. If you are a former pupil you will appreciate that your parents gave generously to the school in their time. If you knew the school through your children or another link you will already appreciate what a special place St George's is.

The collective support of current and former generations has helped us achieve so much. It has for example funded buildings, computers, sporting facilities and equipment. Every aspect of school life has been touched by such generosity and I am asking you to continue with this.

I was privileged to watch over the school for a quarter of a century. Local and national government funding is never enough to maintain our historic site and provide the best for St George's. I know what the support of individuals and families can do. Every gift matters. Every legacy makes a difference. Please help me to continue making that difference through the Legacy Programme. If St George's means as much to you as it has to me I am confident that together we can preserve a place we all love and future generation will benefit as we did.



### St George's School



Sun Lane, Harpenden  
Hertfordshire AL5 4TD

Tel: 01582 716256

Email: [development@stgeorges.herts.sch.uk](mailto:development@stgeorges.herts.sch.uk)

With thanks to Function Photos and Richard Gibbs  
for giving kind permission for the use of the photographs



# St George's School

THE NORMAN HOARE  
LEGACY PROGRAMME



## St George's needs your help

July 2012 brought change to St George's when it was agreed to move to Academy status. This conversion was in line with the Government's plans for a reformed system of strong, autonomous schools and a modernised role for local authorities.

Academy status has allowed us to continue our focus on raising standards and broadening opportunity for all our students including maintaining our role as one of the leading state boarding schools in the country. Boarding remains an important part of the school's work.

We have retained, protected and enhanced the established ethos of St George's School and remain a non-denominational Christian school with the same expectations about Church membership in our admissions criteria for family Chapel attendance each term.

St George's is held in high regard by parents and its community and we remain committed to serving our local community.

St George's has never been a wealthy school. It has few endowments and no links with any rich charities. Although Academy status gives us some flexibility with the distribution of our funds, we remain reliant on the continued support and generosity of our current families and past generations of Georgians.

We are asking you to consider joining those who have left or are leaving a legacy to St George's by making a provision in your Will. A legacy is a gift that nearly everybody can make; especially for those who are less able to give during their lifetime, as a legacy gift offers a unique and genuine opportunity to make a huge impact.

## A guide to leaving a Legacy to St George's School, Harpenden Academy Trust – 311050

If you would like to include St George's School in your Will you should arrange with a solicitor to either write a Will or amend your existing Will by the addition of a Codicil. This needs to be separately signed, dated and witnessed by two Witnesses as for a Will.

A suggested form of wording for a Will or Codicil is;

*I GIVE to ST GEORGE'S SCHOOL, SUN LANE, HARPENDEN, AL5 4TD (Charity Registration Number 311050) the residue or a proportion of the residue of my estate or the sum of £ (amount) free of tax for the Directors to apply in such a manner as they in their absolute discretion think fit for the benefit of the School. I declare that the receipt of the School Business Manager for the time being of the School shall be a good and sufficient discharge to my Executors.*

The following are ways in which could provide for a legacy to the school.

### Specific Legacy

This means you leave a gift of a specific possession to the School; this may be in the form of property, valuables, works of art or stocks and shares.

### Pecuniary Legacy

This means you leave a gift of a specific amount of money to the school.

### Residuary Legacy

This means you leave a percentage of the residue of your Estate after any bequests have been made.

### Reversionary Gift

This allows for your Estate, or particular assets, to be passed to your spouse, children or other named individuals, for their lifetime and on their death the whole or a portion of these assets revert to St George's School.

### UK Inheritance Tax

As St George's is a Registered Charity a legacy made direct to St George's using the form provided will be free of Inheritance Tax. This applies to any legacy whether Residuary, Pecuniary or Specific.

## Legacy Pledge Form

### Your Details

Name: .....

Address: .....

.....

Phone: .....

Mobile: .....

Email: .....

If you have already included, or are intending to include a gift to St George's School in your Will, please let us know by completing and returning this form. **Such a pledge does not commit you in any way.** It is simply a statement of your present intentions.

- I have included a gift in my Will to St George's School
- I am not yet ready to state an intention but please contact me in \_\_\_ months/years time

### How your gift will be used

- Please indicate that you are happy for St George's to decide how your gift is spent in view of the school's needs at the time

**Please return this completed form in the enclosed freepost envelope.**

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SCHOOL



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